

PRESS RELEASE

ADMISSION TO TRADING ON THE EXTRAMOT PRO SEGMENT OF “LANDI RENZO 6.10% 2015-2020” OF 34 MILLION EUR

Cavriago (Reggio Emilia), May 15th, 2015 – Landi Renzo, a company listed on the MTA – STAR segment of the Italian Stock Exchange, announces that on May 14, 2015, by notice published by Borsa Italiana SpA, the bond “**LANDI RENZO 6.10% 2015-2020**” (ISIN: IT0005107237) has been admitted to trading on ExtraMOT PRO.

The bond is traded from May 15th, 2015 on the ExtraMOT PRO market, the professional segment of the market managed by Borsa Italiana SpA ExtraMOT.

The issue, amounting to Euro 34 million, of five-years and gross fixed rate of 6.10% with semi-annual coupon postponed, was subscribed and placed by Banca Popolare di Vicenza and by KNG Securities LLP with leading Italian and European institutional investors.

*“I am very satisfied with the outcome of this operation which allows us to diversify our funding sources, while simultaneously lengthening the average duration of our debt – stated **Paolo Cilloni**, Landi Renzo CFO – In this manner, the Group will continue to support strategic investments in alternative mobility technological development, drawing on funding which mirrors the medium-term duration of the investments.”*

This press release is published solely for disclosure purposes and does not constitute an offer for sale, or the solicitation of an offer to buy, bonds or other financial instruments of the Company.

This press release (and the information contained therein) should not be distributed or publishable directly or indirectly in the United States, Canada, Australia or Japan.

The offer and sale of financial instruments referred to in the present press release has not been, nor will be, registered as per the U.S. Securities Act of 1933 and the bonds may therefore not be offered or sold in the United States in the absence of this registration, except in the cases of applicable exemptions.

No offer shall be made to the public in the United States in relation to the operation described in the press release, nor any offer to the public in Italy, as concerning an offer of bonds for qualified investors (in law or on demand) as identified in accordance with Regulation of Brokers adopted by Consob resolution no. 16190 of 29 October 2007.

This press release is a translation. The Italian version prevails



Landi Renzo

Landi Renzo is the global leader in the LPG and Methane gas components and systems for motor vehicles sector. The Company is based in Cavriago (Reggio Emilia) and has over 60 years' experience in the sector, is renowned for sustained revenue growth and the extent of its international activities in over 50 Countries, with export sales around 80%.

Landi Renzo has been listed on the STAR segment of the Italian Stock Exchange since November 2007.

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